Arizona’s Freight Transport
An Overview

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Agenda

• Current Situation
  Arizona as a “pass-through” state
• Freight flows by mode and direction
• Prospects?
• Where do we go from here?
Arizona-a “Pass Through” State
(equivalent loads)

4,900,000

3,900,000

2,300,000

16,800,000

Note: 1 load = 20 tons
Through Truck Equivalent Loads, By Route

I-40

3.2MM

I-10

1.6MM

I-8

.13MM

.08MM

1 Load = 20 tons
Mex to US thru AZ 200,000 loads

Mexico to AZ 150,000 loads

US to Mex thru AZ 90,000 loads

AZ to Mex 120,000 loads
On the Drawing Board/In Process

- Nogales and Yuma Upgrade
- UP Doubletrack and BNSF yard activity
- Yuma Refinery
Concerns and Prospects

• Concerns?
  – Funding
  – Impact of increased freight throughput
  – Shift from truck to rail
  – Mexican carriers and border issues
  – Panama Canal Widening

• Prospects?
  – Punta Colonet/Canamex
  – Capturing Value
  – Inland Ports/Logistics Centers